Appendix 1

Accommodation Strategy annual update

ASC Cabinet Committee

23 November 2017

Christy Holden - Head of Commissioning
Strategic and Corporate Services

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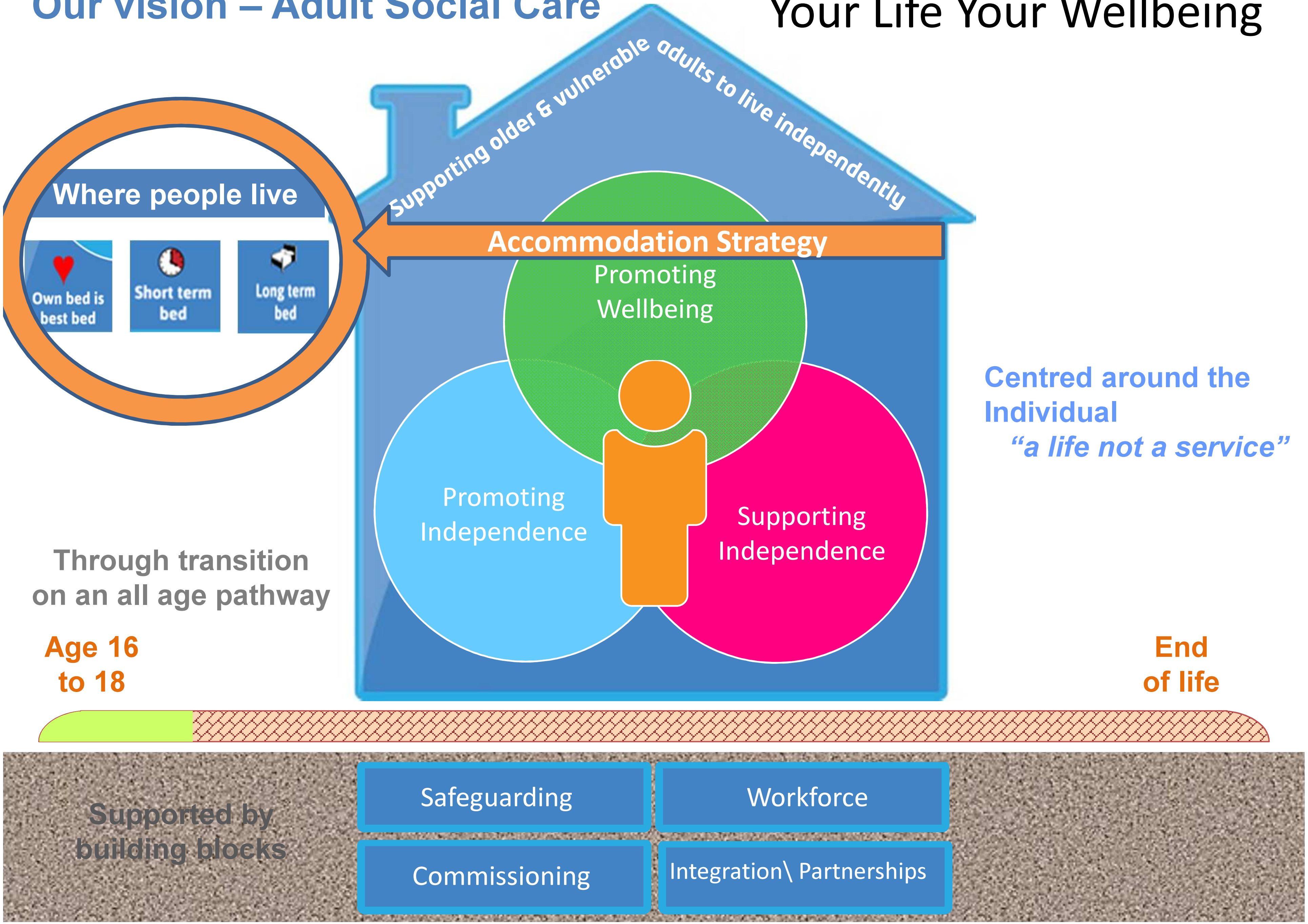
Appendix 1

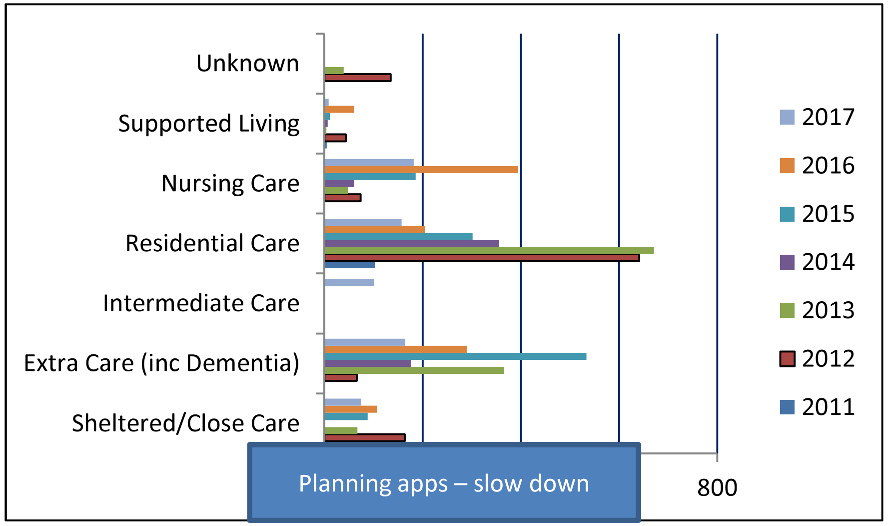
Our vision – Adult Social Care

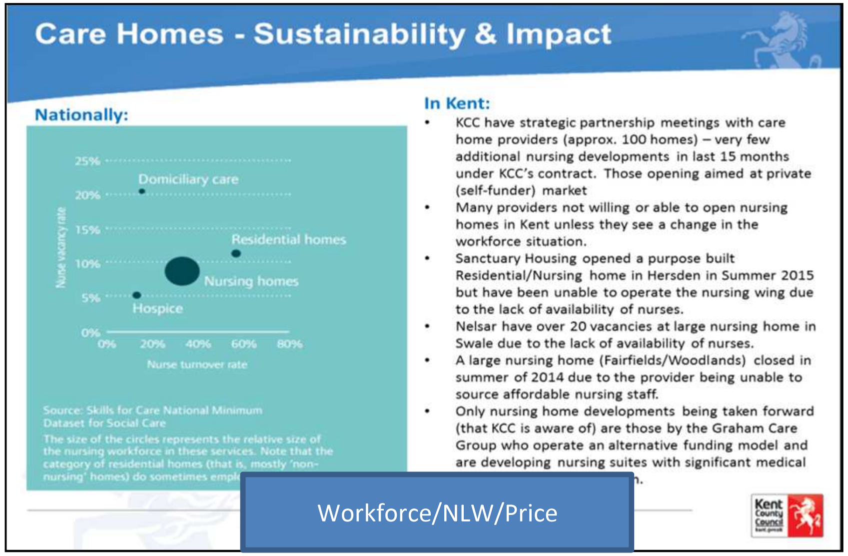
Your Life Your Wellbeing

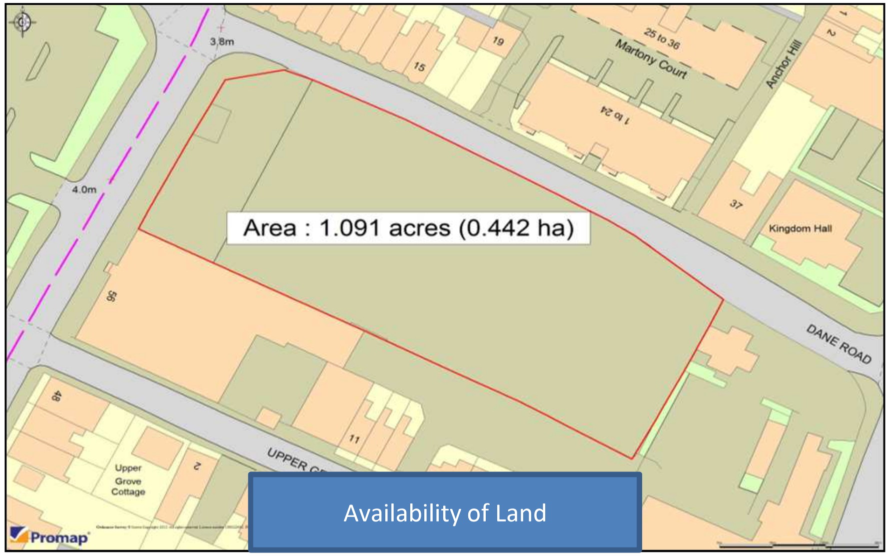


Appendix 1

Accommodation Strategy







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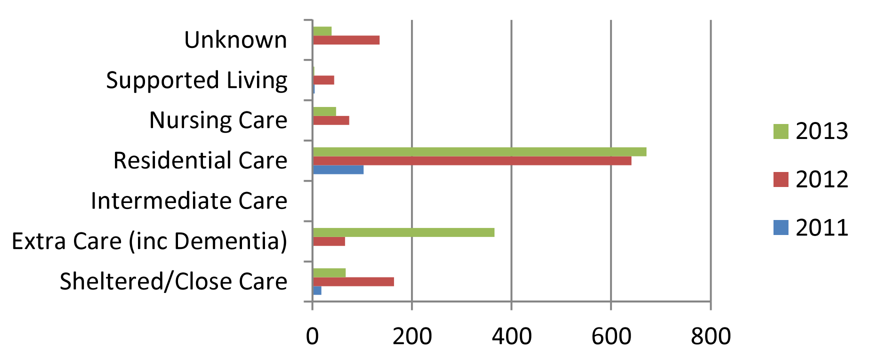
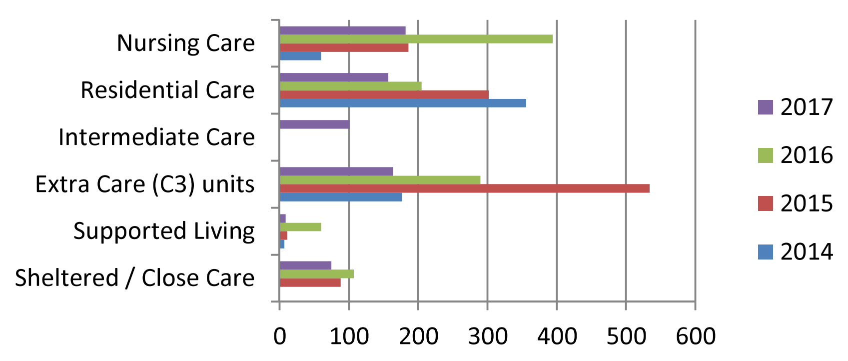
Progress – all client groups

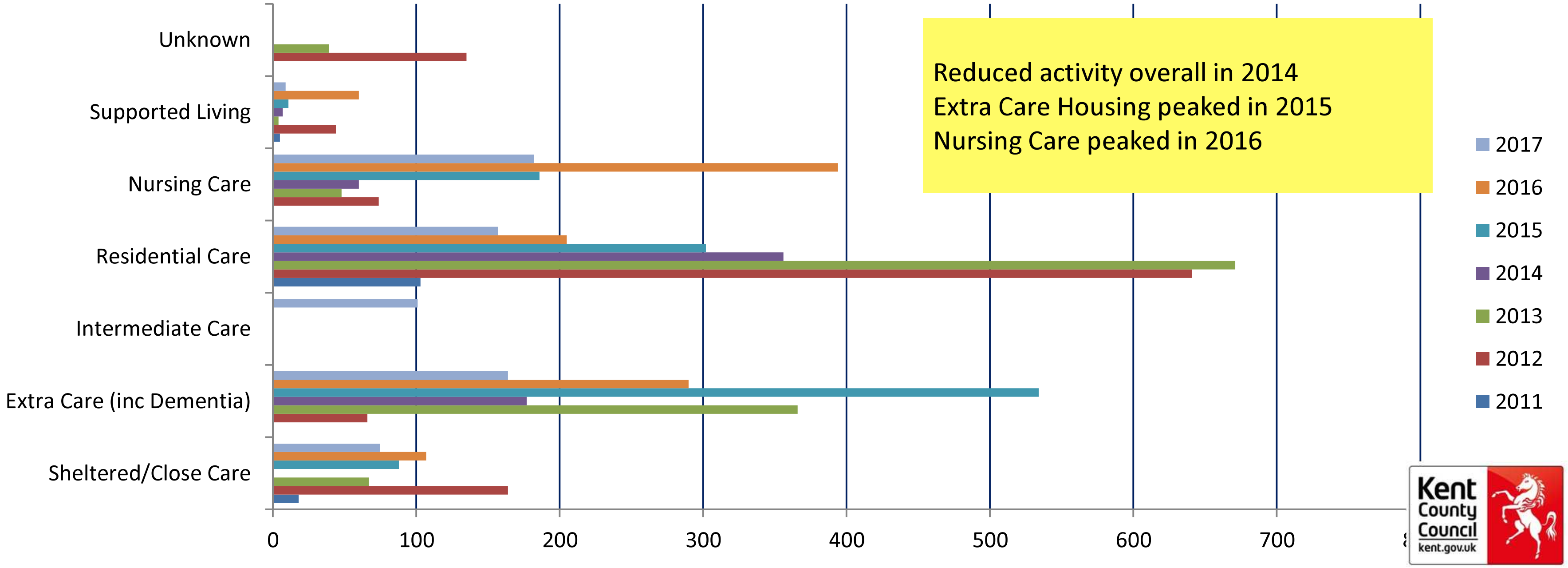
Appendix 1





2011-2013 = 2445 units/beds (av 815 p/y)
Three years measured

2014-2017 = 3465 units/beds (av 990 p/y)
Three and a half years measured - half year for 2017



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Housing (with care) applications comparison

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	2011-2013	2014-7/2017	+/-
Ashford	125	241	116
Canterbury	163	215	52
Dartford	6	0	-6
Dover	81	0	-81
Gravesend	0	0	0
Maidstone	140	77	-63
Sevenoaks	81	46	-35
Shepway	0	200	200
Swale	0	215	215
Thanet	60	56	-4
Tonbridge & Malling	5	335	330
Tunbridge Wells	73	137	64
Total	**734**	**1522**	**788**
Average per year	245	435	

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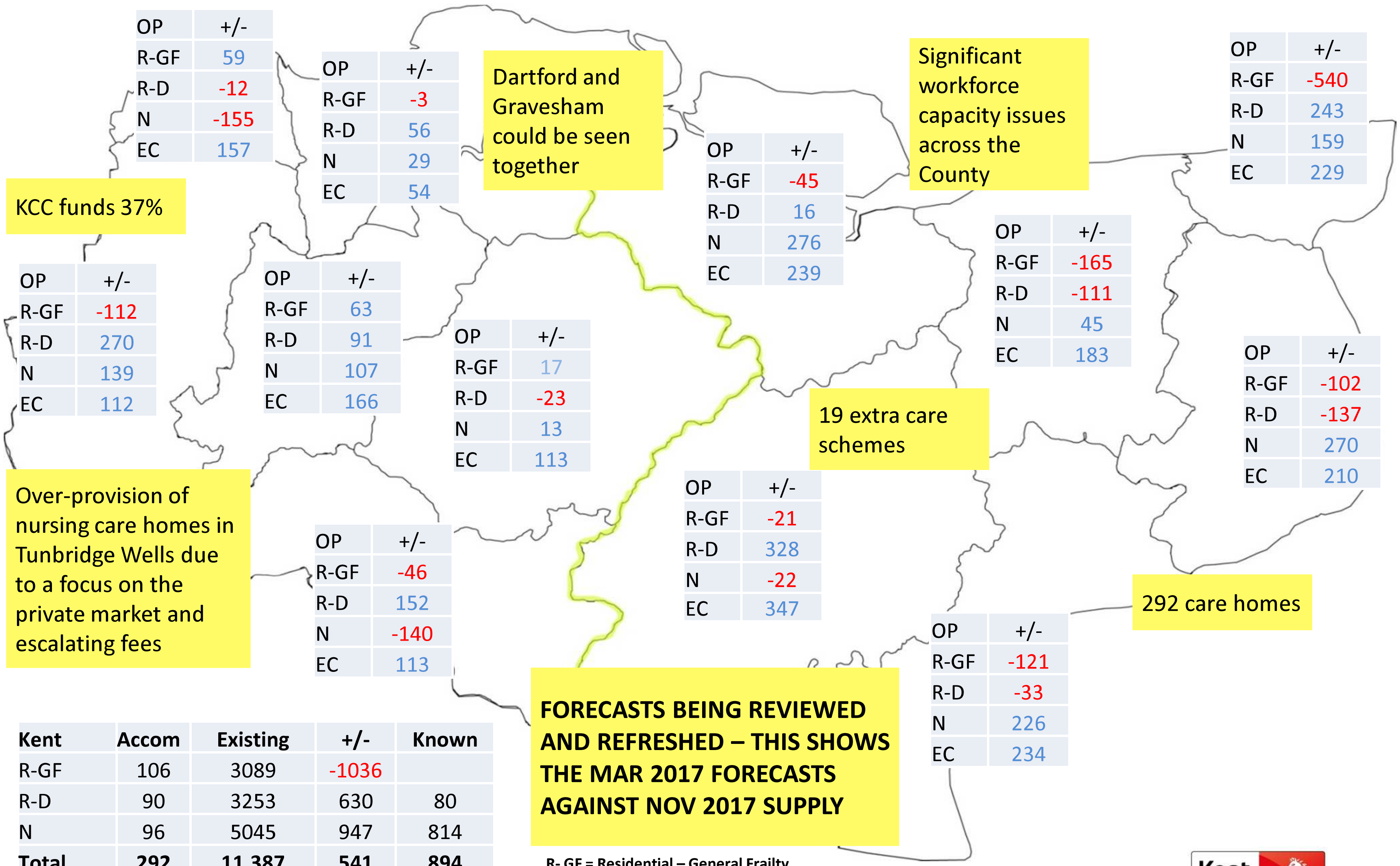
Care Homes applications comparison

	2011-2013	2014 - 7/2017	+/-
Ashford	101	138	37
Canterbury	249	520	271
Dartford	38	274	236
Dover	0	19	19
Gravesend	0	0	0
Maidstone	387	121	-266
Sevenoaks	198	315	117
Shepway	25	125	100
Swale	138	292	154
Thanet	73	10	-63
Tonbridge and Malling	83	117	34
Tunbridge Wells	419	12	-407
Total	**1711**	**1943**	**232**
Av p/y	570	555	

Appendix 1

Older People Summary – October 2017



OP	+/-
R-GF	59
R-D	-12
N	-155
EC	157

OP	+/-
R-GF	-3
R-D	56
N	29
EC	54

Dartford and Gravesham could be seen together

OP	+/-
R-GF	-45
R-D	16
N	276
EC	239

Significant workforce capacity issues across the County

OP	+/-
R-GF	-540
R-D	243
N	159
EC	229

KCC funds 37%

OP	+/-
R-GF	-112
R-D	270
N	139
EC	112

OP	+/-
R-GF	63
R-D	91
N	107
EC	166

OP	+/-
R-GF	17
R-D	-23
N	13
EC	113

OP	+/-
R-GF	-165
R-D	-111
N	45
EC	183

OP	+/-
R-GF	-102
R-D	-137
N	270
EC	210

19 extra care schemes

OP	+/-
R-GF	-21
R-D	328
N	-22
EC	347

Over-provision of nursing care homes in Tunbridge Wells due to a focus on the private market and escalating fees

OP	+/-
R-GF	-46
R-D	152
N	-140
EC	113

292 care homes

OP	+/-
R-GF	-121
R-D	-33
N	226
EC	234

Kent	Accom	Existing	+/-	Known
R-GF	106	3089	-1036	
R-D	90	3253	630	80
N	96	5045	947	814
Total	**292**	**11,387**	**541**	**894**
EC	19	900	2157	601
Total	**311**	**12,287**	**2698**	**1495**

FORECASTS BEING REVIEWED AND REFRESHED – THIS SHOWS THE MAR 2017 FORECASTS AGAINST NOV 2017 SUPPLY

R- GF = Residential – General Frailty
R-D = Residential - Dementia
N – Nursing incl. Dementia
EC = Extra Care

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Care Home Movement – Older People - Kent

CCG Area	Total Care Homes 2014	Beds 2014	Average Size 2014	Total Closed	Beds closed	Average Size	Total Opened	Beds Opened	Average Size	Total Homes* Oct-17	Total Beds* Oct-17	Average Size Nov-17
Ashford	20	772	39	3	55	18	1	60	60	18	832	46
C4G	52	1703	33	11	217	20	2	120	60	43	1686	39
DGS	41	1690	41	6	189	32	2	37	19	37	1478	40
SKC	77	2224	29	14	314	22	1	79	79	63	2092	33
Swale	17	680	40	1	36	36	0	0		16	634	40
Thanet	49	1362	28	6	162	27	0	0		43	1423	33
WK	79	3164	40	13	375	29	6	450	75	72	3242	45
Total	**335**	**11595**	**35**	**54**	**1348**	**25**	**12**	**746**	**62**	**292**	**11387**	**39**

*Includes Data Quality

CQC data over 18 month period (2013-2014) showed average size of home registering was 57 beds and de-registering was 28 beds

Average Care Home Size in Kent:
2014 = 35
2016 = 36
2017 = 39

Av. Size opening = 50
Av. Size closing = 25

In 2016 – 3 care homes opened with a total of **221 beds**
16 care homes closed with a total of **402 beds**
2017 so far: 2 opened (159 beds plus an extension of 42); 10 closed (303 beds)

Net reduction of care homes between 2014 and 2017*:
43 homes – 208 beds (total closed 54; 1348 beds – total opened 12; 746 beds)
*data adrift by 1 home

No. of care home beds in planning at end of 2016 - **292**

No. of care home beds under construction at end 2016 – **417**

4 homes ready:367 beds

Operational difficulties in securing beds for people with very high dementia needs – workforce, skills and wrap around community support shortfalls

The Accommodation Strategy predicted closures where there is an over-supply – further this relies on the development of Extra Care Housing with appropriate care and support which has currently stalled due to Welfare Reform changes and consultations

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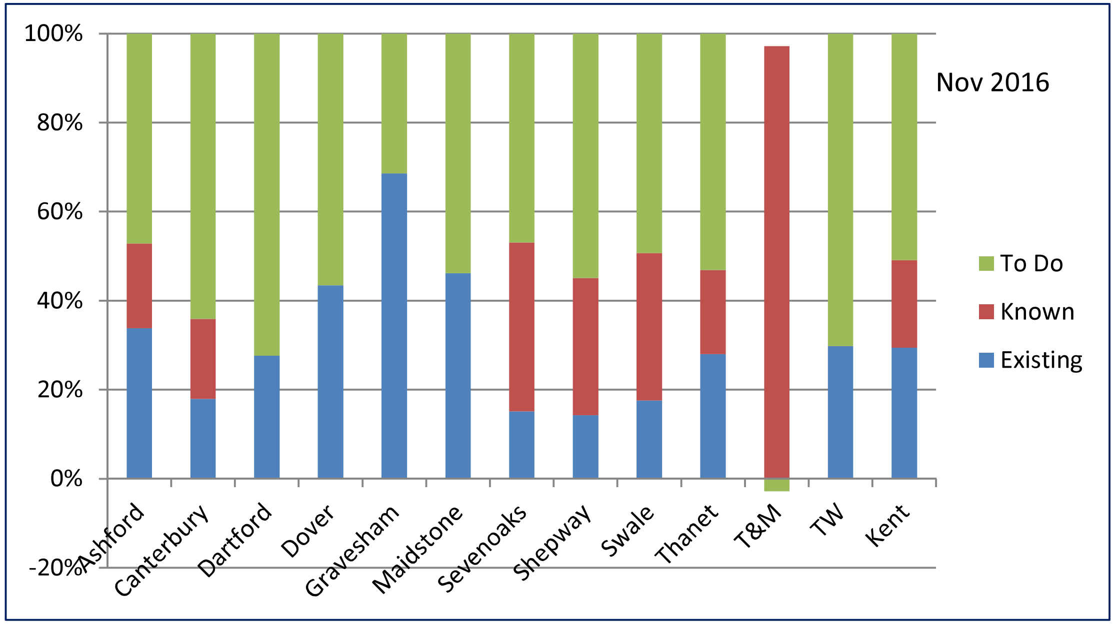
Extra Care Housing



Three schemes actively progressing – due to complete in 2018 (all in TMBC area)

Ongoing discussions with developers – current hiatus in active developments due to the Supported Accommodation Review and 1% social rent reductions

No. ECH opened in 2016 – 5 schemes 228 flats
No. ECH planning in 2016 – 3 schemes 184 flats
No. ECH under construction at end 2016 – 0

Flats in operation end 2016 = 900
Flats needed by 2021 = 3057 (2157 to do)
Active discussions for a potential further 601 flats

Phase 3 Transformation assessment further evidences the benefit and need for more extra care housing – with additional focus, the forecasts may considerably increase

November 2016 was the first month since 2008 where no extra care housing schemes are under construction – active discussions with providers and developers, planning applications made

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Accommodation for people with Learning Disabilities

Kent Social Care Accommodation Strategy

Better Homes: Greater Choice

Kent Housing Group
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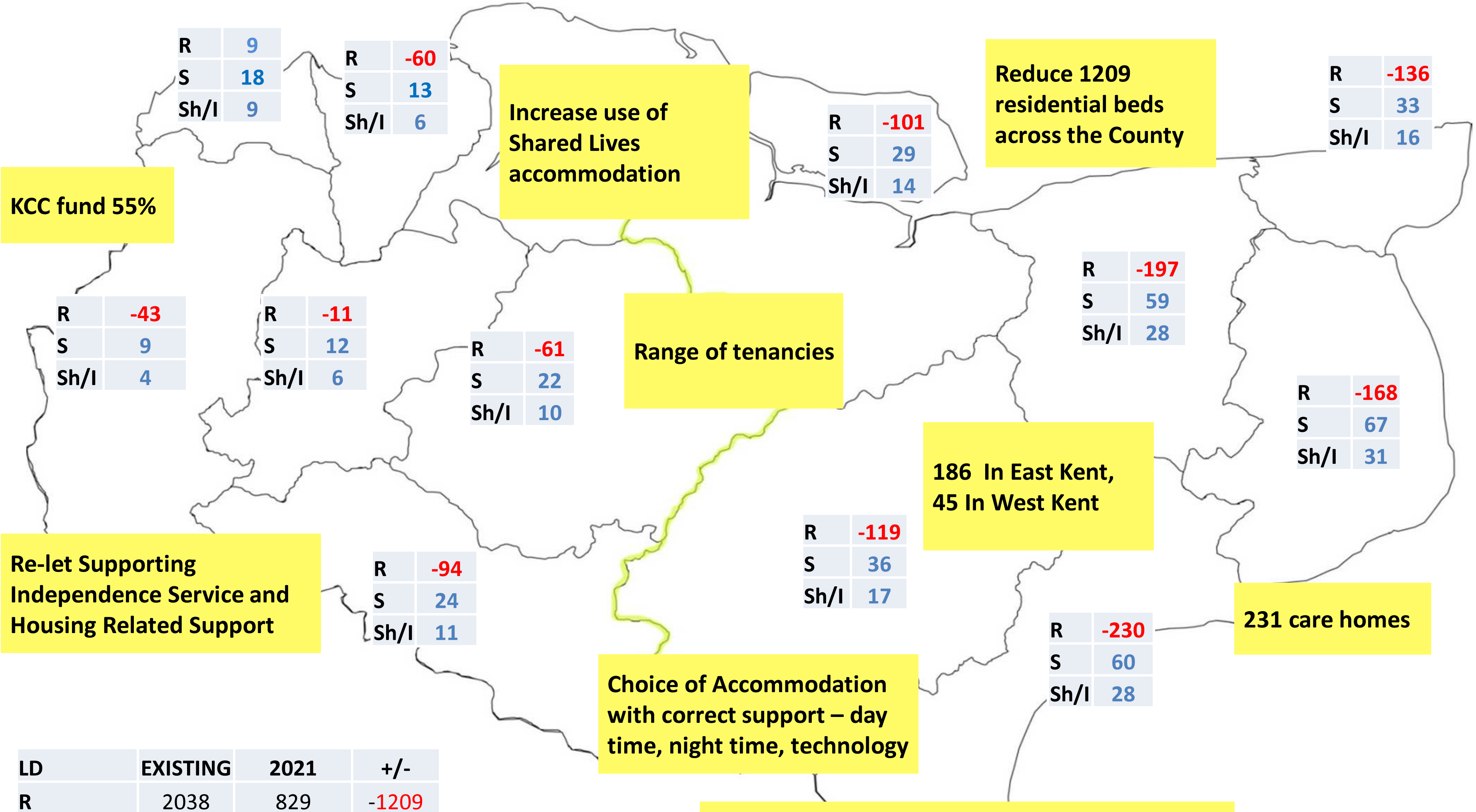
People with Learning Disabilities Summary



LD	EXISTING	2021	+/-
R	2038	829	-1209
R (autism)	150	TBA	TBA
Supp	570	952	+382
Sh/I	280	460	+180

R = Residential
S = Supported Housing
Sh/I = shared/independent

FORECASTS BEING REVIEWED AND REFRESHED – THIS SHOWS THE MAR 2016 FORECASTS AGAINST NOV 2017 SUPPLY – ALSO LINKING TO TRANSFORMING CARE ACCOMMODATION STRATEGY

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Accommodation for people with Mental Health needs

Kent Social Care Accommodation Strategy

Better Homes: Greater Choice

Kent Housing Group
The Voice of Housing in Kent

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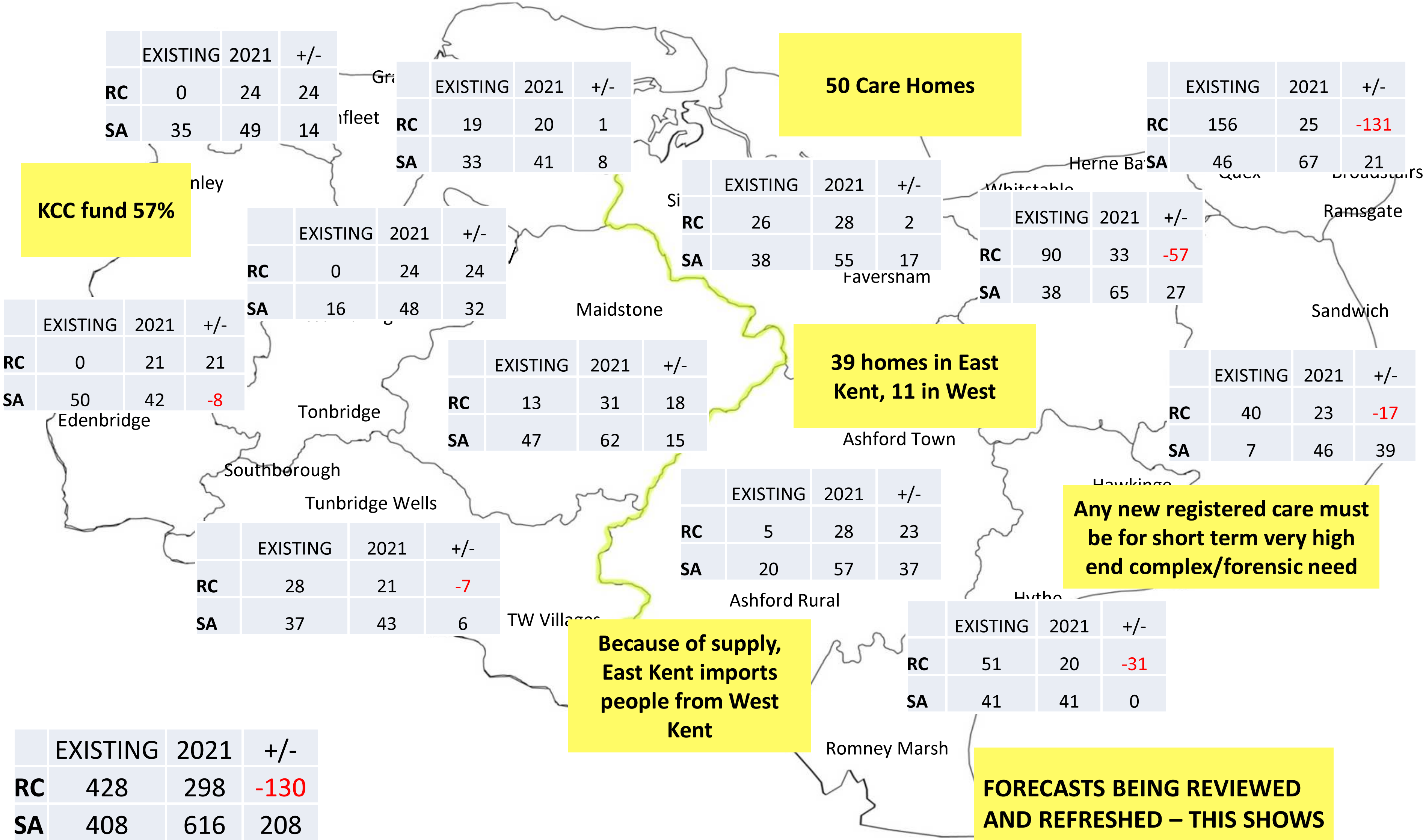
Mental Health Accommodation – by District



	EXISTING	2021	+/-
RC	0	24	24
SA	35	49	14

	EXISTING	2021	+/-
RC	19	20	1
SA	33	41	8

50 Care Homes

	EXISTING	2021	+/-
RC	156	25	-131
SA	46	67	21

KCC fund 57%

	EXISTING	2021	+/-
RC	26	28	2
SA	38	55	17

	EXISTING	2021	+/-
RC	90	33	-57
SA	38	65	27

	EXISTING	2021	+/-
RC	0	24	24
SA	16	48	32

	EXISTING	2021	+/-
RC	0	21	21
SA	50	42	-8

	EXISTING	2021	+/-
RC	13	31	18
SA	47	62	15

39 homes in East Kent, 11 in West

	EXISTING	2021	+/-
RC	40	23	-17
SA	7	46	39

	EXISTING	2021	+/-
RC	5	28	23
SA	20	57	37

Any new registered care must be for short term very high end complex/forensic need

	EXISTING	2021	+/-
RC	28	21	-7
SA	37	43	6

Because of supply, East Kent imports people from West Kent

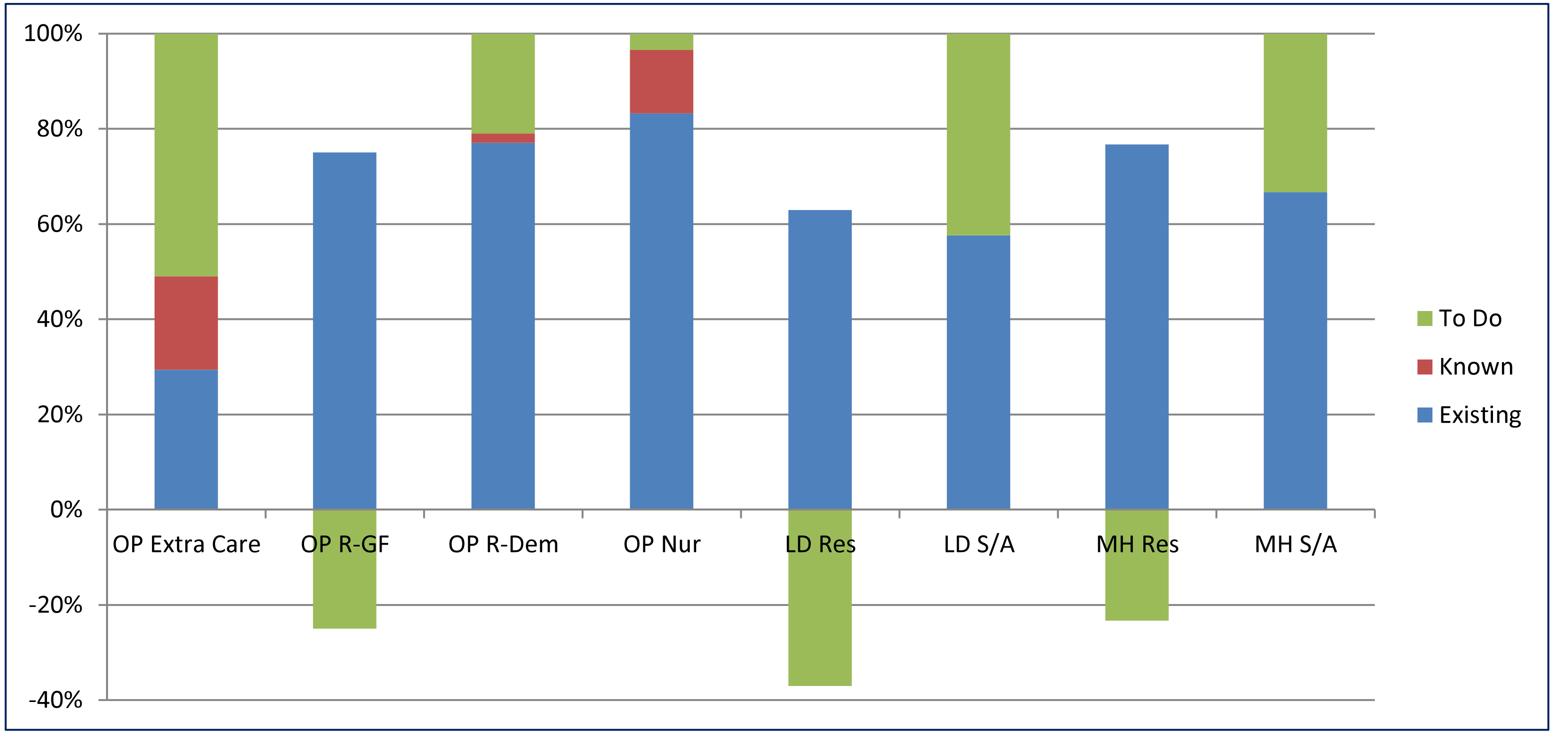
	EXISTING	2021	+/-
RC	51	20	-31
SA	41	41	0

	EXISTING	2021	+/-
RC	428	298	-130
SA	408	616	208

FORECASTS BEING REVIEWED AND REFRESHED – THIS SHOWS THE MAR 2016 FORECASTS AGAINST MAR 2016 SUPPLY

RC = Residential Care
SA = Supported Accommodation

Summary



Kent Profile – District Councils (housing) to support with extra care housing and supported accommodation; District Councils (planning) to support with all new developments needed; KCC Commissioners to work with providers on de-registering and re-modelling where needed; wider role for VCSE for shared lives plus; CCG's to share information on bed modelling exercises including use of their estate and commissioning plans for managing what needs to be targeted

Accommodation Strategy – Impact on Implementation

Appendix 1

Welfare Reform and Work Bill

Housing and Planning Act 2016

Department for Communities and Local Government
Department for Work & Pensions

Funding for Supported Housing

Consultation

November 2016
Department for Communities and Local Government
Department for Work and Pensions

- Social and affordable rents to be reduced by 1% a year between 2016 and 2019
- Cap housing benefit at LHA rates from 2018 to stop social landlords charging "inflated rents"
- KCC responded to the consultation on 13 February 2017
- Direct discussions with SoS for CLG

Paul Carter CBE Leader of the Council

Kent County Council
kent.gov.uk

County Hall
Maidstone
Kent ME14 1XQ
Tel: 03000 410009

Sajid Javid MP
Secretary of State for Communities and Local Government
DCLG
2 Marsham Street
London
SW1P 4DF

13 February 2017

Dear Sajid,

Supported Housing Consultation

Last week we touched upon the consultation on the review of supported accommodation. Kent County Council is submitting its own comprehensive response to the consultation.

The consultation is about how to successfully make a new funding model work; not

Complications

NHS | Kent County Council | Medway Serving You

Transforming health and social care in Kent and Medway

Sustainability and Transformation Plan

21st October 2016
Work in progress

Kent Housing Group
The Voice of Housing in Kent

JPPB Joint Policy & Planning Board (Housing)
KENT (HOUSING)
Working with Partners accross Kent

THE KENT DEVELOPERS GROUP

Opportunity

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Accommodation Strategy – moving forwards

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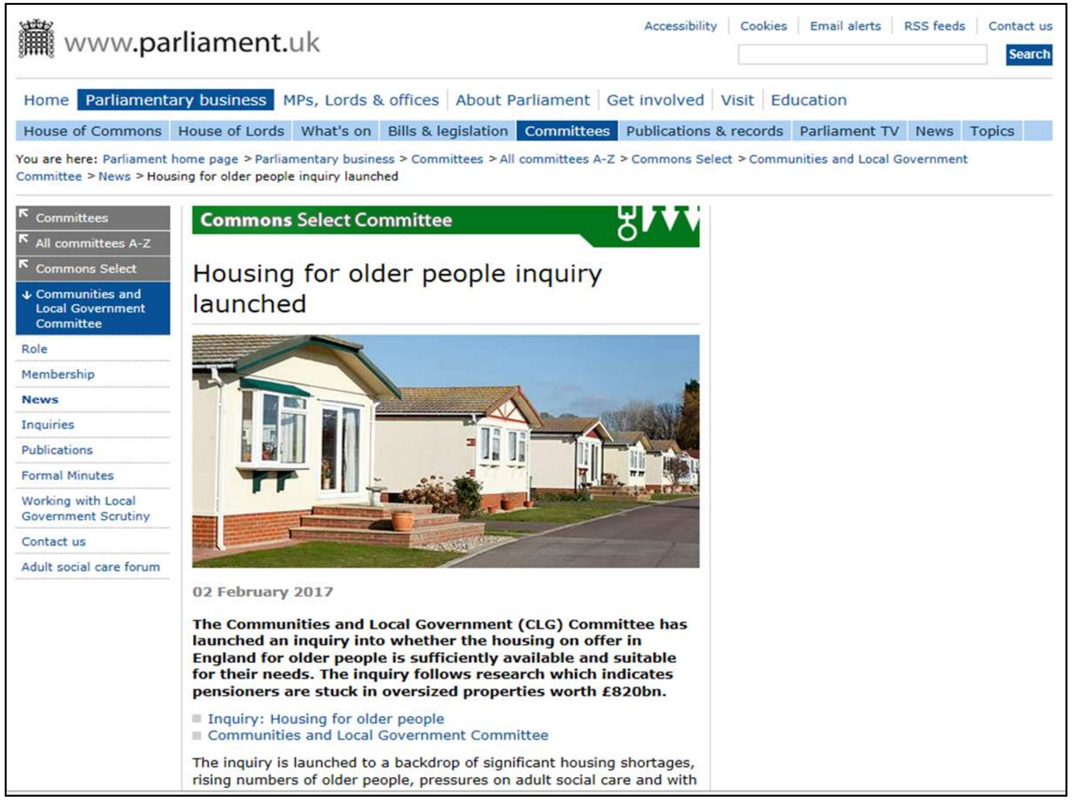

- **Housing White Paper published February 2017 – looks to release family housing by incentivising older people to downsize – current hiatus in development of supported accommodation – Green Paper was due in the Summer – outcome due “very soon”**

- **Commons Select Committee launch an inquiry into housing for older people – February 2017**
- **Current Planning Consultation – ‘Planning for the right homes in the right places’ -** One of the sections is ‘Planning for a mix of housing needs’, with a focus on Older People.

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Accommodation Strategy – Particular areas

1. **Isle of Sheppey** – need nursing care home and Extra Care Housing – formal project to start to take forward – working with Infrastructure and Gen2
2. **Thanet** – need nursing care homes, restrictions on workforce skill and capacity, Workforce Group as part of STP, specific discussions with the Trade Associations and Skills for Care
3. **County-wide** - newer care home developments targeted mainly at self funders, offering high rates for local authority placements that are unaffordable – Market Analysis underway
4. **Faversham and Swanley** – working with Registered Providers on remodelling existing schemes
5. **County-wide** – developing supported accommodation for people with Learning Disabilities including Transforming Care
6. **Faversham** – developing supported accommodation for people with Autism
7. **Dover and Canterbury City** – needs supported accommodation for people with Mental Health needs under the Horizon's project

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To Do:

Appendix 1

Refresh all current forecasts to 2031 (SBDI support)

People with Physical Disabilities – due late 2017/early 2018

People with Autism – Public Health completed needs assessment, to include accommodation

Care Leavers – 16-25 Accommodation – due end 2017

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Christy Holden, Head of Commissioning – Accommodation
Strategic and Corporate Services

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